



ANNOUNCEMENT - BONDHOLDERS' MEETINGS

San Donato Milanese 11 January 2013 - Bondholders of:

1. "Snam S.p.A. - Issue of € 1,000,000,000 4.375 per cent. Notes due 11 July 2016, ISIN Code:XS0803479442", ("First Issuing");
2. "Snam S.p.A. - Issue of € 1,000,000,000 5.00 per cent. Notes due 18 January 2019, ISIN Code:XS0806449814", ("Second Issuing");
3. "Snam S.p.A. - Issue of € 1,500,000,000 3.875 per cent. Notes due 19 March 2018, ISIN Code:XS0829183614", ("Third Issuing");
4. "Snam S.p.A. - Issue of € 1,000,000,000 5.250 per cent. Notes due 19 September 2022, ISIN Code:XS0829190585", ("Fourth Issuing");
5. "Snam S.p.A. – Issue of € 750,000,000 2,000 per cent. Notes due 13 November 2015, ISIN Code: XS0853679867", ("Fifth Issuing");
6. "Snam S.p.A. – Issue of € 750,000,000 3,500 per cent. Notes due 13 February 2020, ISIN Code: XS0853682069", ("Sixth issuing ")

are hereby informed that, on the basis of the information available, the Bondholders' Meetings called on January 14, 15 and 16 in order to appoint the related representatives, determine their duration in office and their compensation will not be held for lack of quorum.