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Gruppo Snam, Federico De Nora S.p.A. e Norfin: conclusa vendita di 11,5 milioni di azioni ordinarie di Industrie De Nora ad investitori istituzionali

Milano, 5 aprile 2023 - Facendo seguito a quanto annunciato in data 4 aprile, Asset Company 10 S.r.l., società interamente controllata da Snam S.p.A., Federico De Nora S.p.A e Norfin S.p.A. (i "**Venditori**") hanno annunciato in data odierna di avere concluso la vendita di 11,5 milioni di azioni ordinarie (le "**Azioni**") di Industrie De Nora S.p.A. (la "**Società**") al prezzo di 17,08 euro per Azione per un corrispettivo complessivo di circa 196 milioni di euro (la "**Vendita**").

Rispetto alla quota inizialmente offerta di circa 10 milioni di azioni ordinarie, la vendita è stata incrementata a seguito dell'elevata richiesta degli investitori.

Per effetto della vendita, Asset Company 10 S.r.l. detiene 43.539.334 azioni a voto multiplo, rappresentanti circa il 21,59% del capitale sociale della società, Federico De Nora S.p.A. detiene 88,847,684 azioni a voto multiplo e 499,843 azioni ordinarie, rappresentanti circa il 44,30 del capitale sociale della società e Norfin S.p.A. detiene 11,474,617 azioni a voto multiplo e 63,819 azioni ordinarie, rappresentanti circa il 5,72% del capitale sociale della società.

I venditori hanno assunto nei confronti dei *Joint Bookrunners* impegni di *lock-up* per un periodo di 90 giorni con riferimento alle partecipazioni residue dagli stessi detenute ad esito della vendita, soggetti ad eccezioni e deroghe in linea con la prassi di mercato.

A seguito della vendita Federico De Nora S.p.A. mantiene il controllo di Industrie De Nora S.p.A.

BofA Securities e Goldman Sachs International hanno agito in qualità di *Joint Bookrunners* per l'offerta tramite processo di *accelerated bookbuilding*.

I venditori sono stati assistiti dallo studio legale Latham & Watkins.

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