

snam rete gas

Head Office: Piazza Santa Barbara, No. 7

San Donato Milanese (MI)

Company share capital

€ 1,956,445,600.00 fully paid up

Milan Companies Register

Tax Identification Number

VAT Number I3271390158

R.E.A. Milan No. 1633443

A subsidiary
of Eni S.p.A.



Shareholders' Meeting Resolutions

Snam Rete Gas S.p.A. Extraordinary Shareholders' Meeting held on March 17 2009 assigned the Board of Directors, pursuant to article 2443 of the Italian Civil Code, the power of increasing the company's share capital in cash. Said capital increase shall be executed in one or more times and in a divisible manner, on or before December 31 2010, for a maximum amount, including any share premium, of 3,500,000,000.00 euros, through the issue of ordinary shares with a nominal value of 1.00 euro each, bearing regular dividend rights. Said shares shall be offered, pursuant to article 2441, paragraph 1, of the Italian Civil Code, to the entitled persons, being granted to the Board of Directors the widest powers to establish, in compliance with the limits set forth above, the terms and conditions of the capital increase, including the power to set the subscription price of the shares, the amount of the share premium, the number of the shares to be issued and the related exchange ratio, as well as to carry out the fulfilments required by the current legislation in force on the matter.