

Snam S.p.A. -

Head Office: Piazza Santa Barbara, No. 7,

San Donato Milanese (MI)

Company share capital euro 3,571,187,994.00, fully paid up

Milan Companies Register

Tax Identification Number - VAT Number 13271390158

R.E.A. Milan No. 1633443



Extract of the notice of Ordinary Shareholders' Meeting

The Ordinary Shareholders' Meeting of Snam S.p.A. is convened, on single call, on April 15, 2014, at 10:00 a.m. (CET), in San Donato Milanese (MI), Piazza Santa Barbara, 7, to discuss and resolve on the following

Agenda

1. Snam S.p.A. financial statements as at December 31, 2013. Consolidated financial statements as at December 31, 2013. Reports of the Directors, of the Board of Statutory Auditors and the Independent Auditors. Related resolutions.
2. Allocation of the period profits and dividend distribution.
3. Policy on remuneration pursuant to Article 123-ter of Legislative Decree No. 58 of 24 February 1998.

Information regarding:

- the right to attend and to vote at the Shareholders' Meeting;
- the right to ask questions prior to the Shareholders' Meeting;
- the addition of items to the agenda of the Shareholders' Meeting and proposed resolutions on the items on the agenda;
- the vote by proxy also through the Shareholders' Representative designated by Snam S.p.A.;
- the availability of the full text of the proposed resolutions, together with the explanatory reports and the documents to be submitted to the Shareholders' Meeting;
- the organizational aspects of the Shareholders' Meeting;

is set forth in the full notice of Shareholders' Meeting, which text is published on the Company's website www.snam.it, (section "Governance" - "Social Bodies" - "Shareholders' Meeting") to which reference is made. The documentation relating to the Meeting will be published within the deadline set by laws, with the same procedures.

The Chairman of the Board of Directors
Mr. Lorenzo Bini Smaghi