

Snam S.p.A. -

Head Office: Piazza Santa Barbara, No. 7,

San Donato Milanese (MI)

Company share capital euro 3,571,187,994.00, fully paid up

Milan Companies Register

Tax Identification Number - VAT Number 13271390158

R.E.A. Milan No. 1633443



## Shareholders' Meeting Resolutions

The Ordinary Shareholders' Meeting of Snam S.p.A. held on 15 April, 2014 approved:

- the Financial Statements as at 31 December, 2013, which closed with a profit of € 705,040,198.75.

The Shareholders' Meeting resolved also to:

- allocate the profit of € 367,050,454.35 which remains after the distribution of the 2013 interim dividend of € 0.10 per share resolved by the Board of Directors on 30 July 2013, as follows:
  - € 0.15 per share to the shareholders as a dividend for shares outstanding on the ex-dividend date, excluding treasury shares on that date, as the balance on the 2013 interim dividend of € 0.10, using the remaining available profit of € 367,050,454.35 and retained earnings up to the overall amount of the dividend; the 2013 dividend per share amounts therefore to € 0.25;
- pay out the dividend balance of € 0.15 per share starting on 22 May 2014, being the ex-dividend date 19 May 2014 and record date 21 May 2014;
- approve on an advisory basis the section of the Report on Compensation referred to in the third paragraph of Article 123-ter of the TUF;

### 2013 Annual Report

The Annual Report containing the financial statements as of 31 December, 2013, approved by the Shareholders' Meeting, and the consolidated financial statements as of 31 December, 2013 is available to the public at the registered office of the company and the Borsa Italiana S.p.A. ([www.borsaitaliana.it](http://www.borsaitaliana.it)). The minutes of the meeting will be made available by 15 May, 2014 at the registered office of the company and the Borsa Italiana S.p.A. ([www.borsaitaliana.it](http://www.borsaitaliana.it)).

The aforementioned documents are also available on the company website [www.snam.it](http://www.snam.it) and may be requested by e-mail at the following address: [segreteria@societaria@snam.it](mailto:segreteria@societaria@snam.it).

### Payment of the Dividend Balance for 2013

The balance of the 2013 dividend can be requested by detaching coupon no. 22 starting from 22 May 2014 (record date 21 May 2014), with the ex-dividend date on 19 May 2014. The Dividend does not entitle to a tax credit and, according to the beneficial owners' tax treatment, may be subject to a withholding tax or may be considered as part of their taxable income.