

Snam S.p.A.
Head Office: Piazza Santa Barbara, No. 7,
San Donato Milanese (MI)
Company share capital euro 3,696,851,994.00, fully paid up
Milan Companies Register
Tax Identification Number - VAT Number 13271390158
R.E.A. Milan No. 1633443



Extract of the notice of Ordinary Shareholders' Meeting

The Ordinary Shareholders' Meeting of Snam S.p.A. is convened, on single call, on April 29, 2015, at 2:00 p.m. (CET), in San Donato Milanese (MI), Piazza Santa Barbara, 7, to discuss and resolve on the following

Agenda

1. Financial statements of Snam S.p.A. for the year ending on 31 December 2014. Consolidated financial statements at 31 December 2014 Directors' reports, reports by the Board of Statutory Auditors and the independent auditing firm. Required and consequent resolutions.
2. Allocation of the profits for the year and distribution of the dividend.
3. 2015-2017 Long term monetary incentive plan. Required and consequent resolutions.
4. Policy on remuneration pursuant to article 123-ter of legislative decree no. 58 of 24 February 1998.
5. Director appointment in accordance with Art. 2386 of the Italian Civil Code. Required and consequent resolutions.

Information regarding:

- the right to attend and to vote at the Shareholders' Meeting;
- the right to ask questions prior to the Shareholders' Meeting;
- the addition of items to the agenda of the Shareholders' Meeting and proposed resolutions on the items on the agenda;
- the vote by proxy also through the Shareholders' Representative designated by Snam S.p.A.;
- the availability of the full text of the proposed resolutions, together with the explanatory reports and the documents to be submitted to the Shareholders' Meeting;
- the organizational aspects of the Shareholder's Meeting;

is set forth in the full notice of Shareholders' Meeting, which text is published on the Company's website www.snam.it, (section "Governance" - "Social Bodies" - "Shareholders' Meeting"), on the authorised storage mechanism 1Info (www.1info.it) and at Borsa Italiana S.p.A. (www.borsaitaliana.it) to which reference is made. The documentation relating to the Meeting will be published within the deadline set by laws, with the same procedures.

The Chairman of the Board of Directors
Mr. Lorenzo Bini Smaghi