



NOTICE - NOTEHOLDERS' MEETINGS OF 27 SEPTEMBER 2017

San Donato Milanese, 25 September 2017 – The holders of the bonds named:

1. € 1,500,000,000 3.875 per cent. notes, due 19 March 2018 (of which €851,357,000 to redeem), ISIN: XS0829183614;
2. € 70,000,000 2.625 per cent. notes, due 10 September 2018, ISIN: XS0969669463;
3. € 1,000,000,000 5.000 per cent. notes, due 18 January 2019 (of which €582,523,000 to redeem), ISIN: XS0806449814;
4. € 500,000,000 1.500 per cent. notes, due 24 April 2019 (of which €265,309,000 to redeem), ISIN: XS1061410962;
5. Yen 10,000,000,000 1.115 per cent. notes, due 25 October 2019, ISIN: XS0985872414;
6. € 1,250,000,000 3.500 per cent. notes, due 13 February 2020 (of which €715,939,000 to redeem), ISIN: XS0853682069;
7. € 500,000,000 0.000 per cent. notes, due 25 October 2020, ISIN: XS1508588875;
8. € 500,000,000 3.375 per cent. notes, due 29 January 2021 (of which €331,941,000 to redeem), ISIN: XS0914294979;
9. € 300,000,000 floating rate notes, due February 2022, ISIN: XS1568906421;
10. € 1,000,000,000 5.250 per cent. notes, due 19 September 2022 (of which €740,713,000 to redeem), ISIN: XS0829190585;
11. € 750,000,000 1.500 per cent. notes due 21 April 2023 (of which €638,185,000 to redeem), ISIN: XS1126183760;
12. € 750,000,000 1.375 per cent. notes, due 19 November 2023 (of which €592,152,000 to redeem), ISIN: XS1318709497;



13. € 600,000,000 3.250 per cent. notes due 22 January 2024 (of which €426,467,000 to redeem), ISIN: XS1019326641;
14. € 350,000,000 floating rate notes, due 2 August 2024, ISIN: XS1657785538;
15. € 500,000,000 1.250 per cent. notes, due 25 January 2025, ISIN: XS1555402145;
16. € 1,250,000,000 0.875 per cent. notes, due 25 October 2026, ISIN: XS1505573482;
17. € 400,000,000 equity linked notes, due march 2022, ISIN: XS1583310807;

are hereby informed that, in relation to the information available, the related Meetings convened on 27 September 2017 to appoint the Representative Of the Noteholders, determine the term of office and related remuneration, will not be held due to failure to meet the *quorum* requirements.