

Snam S.p.A.
Registered office: Piazza Santa Barbara, No. 7,
San Donato Milanese (MI)
Share capital: Euro 3,696,851,994.00, fully paid up
Milan Companies Register and
tax identification Number No. 13271390158
VAT No. 13271390158
R.E.A. Milan No. 1633443



Notice of publication of the information document drawn up pursuant to art. 57, subsection 1, letter d) of the regulation adopted by CONSOB with resolution No. 11971 of 14 May 1999, as subsequently amended regarding the listing of the ordinary shares of Italgas S.p.A. (the "issuer") resulting from the partial and proportional demerger of Snam S.p.A. ("Snam") in favour of Italgas S.p.A. (the "Information Document")

On 3 November 2016, CONSOB, pursuant to art. 57, subsection 1, letter d) of CONSOB Regulation No. 11971 of 1999, issued the equivalence opinion on the Information Document, and authorised its publication.

The Information Document was made available to the public on the Issuer's website (www.italgas.it), on the Snam's website (www.snam.it) as well as at the registered offices of the Issuer in via Carlo Bo 11, Milan, and of Snam, in Piazza Santa Barbara 7, San Donato Milanese (MI), and made available through the authorised storage mechanism called "NIS-Storage" managed by Bit Market Services S.p.A. (www.emarketstorage.com).