

snam rete gas spa

Head Office:

Piazza Santa Barbara, No. 7

San Donato Milanese (MI)

Company share capital

Euro 1,956,476,100.00 fully paid up

Milan Companies Register

Tax Identification Number

VAT Number 13271390158

R.E.A. Milan No. 1633443

A subsidiary of Eni S.p.A.

snam rete gas



eni

Resolutions of the Shareholders' Meeting

The ordinary shareholders' meeting of Snam Rete Gas S.p.A. held on 24 April 2009 approved:

- the financial statements as of 31 December 2008 which discloses a net profit of Euro 528,021,589.84;
- the net profit of Euro 369,530,172.34 left after the distribution of the 2008 interim dividend of Euro 0.09 per share resolved by the Board of Directors on 29 July 2008 will be allocated as follows:
 - to the shareholders as a dividend of Euro 0.14 euro per share (gross of any tax charges) for each of the shares outstanding as at the coupon detachment date, therefore excluding the treasury shares at that date, in full payment of the above mentioned 2008 interim dividend of Euro 0.09. Therefore, the 2008 dividend per share amounts to Euro 0.23;
 - the amount necessary to increase the "Legal Reserve" up to a fifth of the subscribed capital at the date of the Shareholders' Meeting;
 - the amount remaining after the resolved allocations will be carried forward;
- the dividend balance will be paid starting from 21 May 2009, with the coupon detachment date set on 18 May 2009.

2008 Financial Statements and 2008 Sustainability Report

The Annual Report containing the financial statements as of 31 December 2008, approved by the Shareholders' Meeting, and the consolidated financial statements as of 31 December 2008 is available to the public at the registered office of the company and Borsa Italiana Group (Borsa Italiana S.p.A. - www.borsaitaliana.it). The minutes of the meeting will be made available by 8 May 2009 at the registered office of the company and Borsa Italiana Group (Borsa Italiana S.p.A. - www.borsaitaliana.it). The 2008 sustainability report is available at the registered office of the company and Borsa Italiana Group (Borsa Italiana S.p.A. - www.borsaitaliana.it). The aforementioned documents are also available on the company website www.snamretegas.it and may be requested by e-mail at the following address: segreteria@societaria@snamretegas.it

Payment of Dividend Balance for 2008

The balance of the 2008 dividend can be collected by detaching coupon no. 12 starting from 21 May 2009. The detachment date is set on 18 May 2009, being the ex-dividend date.