



Snam: notice of change in share capital

San Donato Milanese, 2 August 2012 – Snam hereby provides notice of the new composition of the fully paid-up share capital following the elimination of the par value of all the ordinary shares, representing the share capital and the cancellation of 189,549,700 treasury shares without par value, as resolved by the Extraordinary Shareholders' Meeting held on July 30, 2012.

The minutes of the Meeting and the By-laws were filed on August 1, 2012 at the Companies' Register and, at the moment, are under registration.

	Current Share Capital			Previous Share Capital		
	Euro	N. of shares	Unit Value	Euro	N. of shares	Unit Value
Total of which:	3,571,187,994.00	3,381,638,294	-	3,571,187,994.00	3,571,187,994	1.00
Ordinary Shares ¹ Current coupon: 19	3,571,187,994.00	3,381,638,294	-	3,571,187,994.00	3,571,187,994	1.00

¹ Regular entitlement: 01/01/2012