

Snam S.p.A. -

Head Office: Piazza Santa Barbara, No. 7,

San Donato Milanese (MI)

Company share capital euro 3,571,187,994.00, fully paid up

Milan Companies Register

Tax Identification Number - VAT Number 13271390158

R.E.A. Milan No. 1633443

A subsidiary of eni S.p.A.



## Shareholders' Meeting Resolutions

The Extraordinary and Ordinary Shareholders' Meeting of Snam S.p.A. held on 26 April, 2012 approved:

- the amendments to Articles 13 and 20 of the Company's By-laws;
- the Financial Statements as at 31 December, 2011, which closed with a profit of Euro 692,728,698.14.

The Shareholders' Meeting resolved also to:

- allocate the profit of € 354,865,203.84 which remains after the distribution of the 2011 interim dividend of € 0.10 per share resolved by the Board of Directors on 27 July 2011, as follows:
  - € 34,636,434.91 to the legal reserve, pursuant to Article 2430 of the Italian Civil Code, bringing this reserve to one fifth of the share capital;
  - € 0.14 per share to the shareholders as a dividend for shares outstanding on the ex-dividend date, excluding treasury shares on that date, as the balance on the 2011 interim dividend of € 0.10, using the remaining available profit of € 320,228,768.93 and retained earnings up to the overall amount of the dividend; the 2011 dividend per share amounts therefore to € 0.24;
- pay out the dividend balance of € 0.14 per share starting on 24 May 2012, being the ex-dividend date 21 May 2012;
- reclassify the "Share premium reserve" under "Legal reserve" to bring the latter up to the minimum limit required by Article 2430 of the Italian Civil Code;
- approve on an advisory basis the section of the Report on Compensation referred to in the third paragraph of Article 123-ter of the TUF.

### 2011 Annual Report

The Annual Report containing the financial statements as of 31 December, 2011, approved by the Shareholders' Meeting, and the consolidated financial statements as of 31 December, 2011 is available to the public at the registered office of the company and the Borsa Italiana S.p.A. ([www.borsaitaliana.it](http://www.borsaitaliana.it)).

The minutes of the meeting will be made available by 26 May, 2012 at the registered office of the company and the Borsa Italiana S.p.A. ([www.borsaitaliana.it](http://www.borsaitaliana.it)).

The aforementioned documents are also available on the company website [www.snam.it](http://www.snam.it) and may be requested by e-mail at the following address: [segreteria@societaria@snam.it](mailto:segreteria@societaria@snam.it).

### Payment of The Dividend Balance For 2011

The balance of the 2011 dividend can be requested by detaching coupon no. 18 starting from 24 May, 2012, with the ex-dividend date on 21 May, 2012, the date from which the shares will be traded without the right to payment of the 2011 dividend balance.