

Snam S.p.A. -

Head Office: Piazza Santa Barbara, No. 7,

San Donato Milanese (MI)

Company share capital euro 3,571,187,994.00, fully paid up

Milan Companies Register

Tax Identification Number - VAT Number 13271390158

R.E.A. Milan No. 1633443



Extract of the notice of Noteholders' Meeting

Holders of each series of the following bonds:

1. "Snam S.p.A. - Issue of € 1.000.000.000 2,375 per cent. Notes due 30 June 2017, Codice ISIN: XS0914292254", (the "Seventh Issue");
2. "Snam S.p.A. - Issue of € 500.000.000 3,375 per cent. Notes due 29 January 2021, Codice ISIN: XS0914294979", (the "Eighth Issue");

are invited on single call to a Meeting in San Donato Milanese (MI) at the Snam S.p.A. Registered Office in Piazza Santa Barbara 7, to discuss and resolve on the agenda set out below, for each Meeting:

- the Seventh Issue Bondholders' Meeting at 10:00 a.m. on 8 July 2013;
- the Eighth Issue Bondholders' Meeting at 10.30 a.m. on 8 July 2013;

Agenda

1. Appointment of the Bondholders' Representative – determination of the term of office – determination of compensation.

Information regarding:

- the right to attend;
- adding to the agenda and resolution proposals for items already on the agenda;
- questions about agenda items;
- the vote by proxy also through the Representative designated by Snam S.p.A.;
- the availability of the full text of the proposed resolutions, together with the explanatory reports to be submitted to the Bondholders' Meeting;

is set forth in the full notice available on the Company's website www.snam.com, section "Bondholders' Meeting" and on the website of Luxembourg Stock Exchange to which reference is made.

The Chief Executive Officer
Carlo Malacarne