



Call of Shareholders' meeting and amendment to the financial calendar

San Donato Milanese, 28 February 2014 - At its meeting held yesterday under the chairmanship of Lorenzo Bini Smaghi, the Board of Directors of Snam:

- has called for 15 April 2014 the Ordinary Shareholders' Meeting to resolve the following matters in a single call: approval of the financial statements for the year ended 31 December 2013; allocation of profits for the year and distribution of dividends; approval of the remuneration policy pursuant to Article 123-ter of the Consolidated Finance Act (TUF). The Notice of Call will be published within the terms set by laws;
- has confirmed Georgeson S.r.l. as the entity designated by the Company pursuant to Article 135-undecies of the TUF, to which shareholders may confer proxies, free of charge, for participation in the Meeting.

The Annual Report 2013 will be available to the public by 25 March 2014. At the same time, the 2014 Remuneration Report, the 2013 Sustainability Report, the 2013 Report on Corporate Governance and Ownership Structure - which includes the information required by the provisions of the Corporate Governance Code for Listed Companies promoted by Borsa Italiana S.p.A., with which Snam complies - as well as the reports on the items on the agenda for the Ordinary Shareholders' Meeting will be made available to the public.

Amendment to the financial calendar

Snam also announces that the Board of Directors will meet to approve the First quarter report as at 31 March 2014 and the publication of the results as well as the Conference Call will take place on 5 May 2014 and 6 May 2014 respectively, instead of 6 May 2014 and 7 May 2014, as published in the financial calendar on 8 January 2014.