

Bond issue	Maturity	Amount (euro)	Coupon	Note
17 sep. 2012	19 sep. 2022	601.790.000	5.250%	a/b/c/l
13 nov. 2012	13 feb. 2020	525.717.000	3.500%	a/b/c/d
10 apr. 2013	29 jan. 2021	258.730.000	3.375%	b/c/l
22 jan. 2014	22 jan. 2024	389.854.000	3.250%	b/c/l
22 oct. 2014	21 apr. 2023	246.284.000	1.500%	b/c/l
19 nov. 2015	19 nov. 2023	195.204.000	1.375%	b/c/e/l
25 oct. 2016	25 oct. 2026	1,250,000,000	0.875%	
25 oct. 2016	25 oct. 2020	500,000,000	0.000%	
25 jan. 2017	25 jan. 2025	392,447,000	1.250%	l
21 feb. 2017	21 feb. 2022	300,000,000	Eu3m+60bps	f
20 mar. 2017	20 mar. 2022	400,000,000	0.000%	h
2 aug. 2017	2 aug. 2024	350,000,000	Eu3m+40bps	f
25 oct. 2017	25 oct. 2027	650,000,000	1.375%	
29 jan. 2018	29 jan. 2020	350,000,000	Floating Eur+40bps	f
18 sep. 2018	18 sep. 2023	595,582,000	1.000%	g/l
28 feb. 2019	28 aug. 2025	500,000,000	1.250%	
07 jun 2019	07 jan 2030	250,000,000	1.625%	
12 sep. 2019	12 may. 2024	500,000,000	0.000%	i
12 sep. 2019	12 sep. 2034	600,000,000	1.000%	

- (a) Bond loans subject to the 2016 liability management operation.
- (b) Bond loans subject to the 2017 liability management operation.
- (c) Bond loans subject to the 2018 liability management operation.
- (d) Bond tapped for an incremental amount of 500 million euro, with the same interest rate and maturity as the original.
- (e) Bond loans subject to the 2015 liability management operation.
- (f) Floating- rate bond, converted into fixed- rate through an IRS hedging derivative.
- (g) Bond tapped for an incremental amount of 300 million euro, with the same interest rate and maturity as the original.
- (h) Convertible bond.
- (i) Bond tapped for an incremental amount of 200 million euro, with the same interest rate and maturity as the original.
- (l) Bond loans subject to the 2019 liability management operation.